

NIET BESTEMD VOOR GEHELE OF GEDEELTELIJKE, RECHTSTREEKSE OF INDIRECTE OPENBAARMAKING, VERSPREIDING OF PUBLICATIE IN OF NAAR DE VERENIGDE STATEN, AUSTRALIË, CANADA, JAPAN OF EEN ANDERE JURISDICTIE WAAR DIT IN STRIJD IS MET DE TOEPASSELIJKE WETGEVING.

Den Haag, 28 juni 2017

NLFI VERKOOPT 65 MILJOEN CERTIFICATEN IN ABN AMRO VOOR TOTALE OPBRENGST VAN CIRCA EUR 1.478 MILJOEN

Stichting administratiekantoor beheer financiële instellingen (“**NLFI**”), optredend namens de Nederlandse Staat, kondigt hierbij de succesvolle afronding aan van de “accelerated bookbuild offering” aan gekwalificeerde beleggers van 65 miljoen certificaten van aandelen (de “**Certificaten**”) in ABN AMRO Group N.V. (“**ABN AMRO**” of de “**Vennootschap**”) tegen een prijs van EUR 22,75 per Certificaat, resulterend in een totale opbrengst van circa EUR 1.478,75 miljoen. Als gevolg van de transactie zal het belang van NLFI in ABN AMRO’s aandelenkapitaal afnemen van 70% tot 63%. ABN AMRO zal geen opbrengst van de aanbieding ontvangen.

De transactie zal naar verwachting worden afgewikkeld op 30 juni 2017 (de “**Afwikkeling**”).

De levering van de Certificaten zal plaatsvinden op de datum van de Afwikkeling, naar verwachting op 30 juni 2017, via de girale faciliteiten van Euroclear Nederland in overeenstemming met de standaard afwikkelingprocedures zoals die van toepassing zijn op effecten met een aandelenkarakter en tegen betaling (in euro) voor de Certificaten in onmiddellijk beschikbare gelden. De handel in de Certificaten zal vandaag aanvangen.

NLFI is met onderstaande Joint Bookrunners overeengekomen dat de resterende aandelen in ABN AMRO die worden gehouden door NLFI onderworpen zullen zijn aan een lock-up voor een periode van 60 kalenderdagen na de Afwikkeling. De Joint Bookrunners kunnen, naar eigen discretie, afstand doen van de overeengekomen lock-up.¹

ABN AMRO Bank N.V., J.P. Morgan Securities Plc, Merrill Lynch International en Morgan Stanley & Co. International Plc treden op als Joint Bookrunners voor de aanbieding.² ABN AMRO Bank N.V. treedt op als noteringsagent en betaalkantoor voor de aanbieding.

Rothschild treedt op als financieel adviseur van NLFI en Allen & Overy LLP treedt op als juridisch adviseur van NLFI.

NOOT: DIT IS EEN VERTALING VAN EEN ENGELS PERSBERICHT. DE ENGELSE TEKST IS LEIDEND.

¹ NLFI zal niet, zonder de voorafgaande schriftelijke toestemming van de Joint Bookrunners, overgaan tot (i) het aanbieden, verpanden, verkopen, sluiten van een overeenkomst tot verkoop van, verkopen van opties op of overeenkomsten tot aankoop van, aankopen van opties op of overeenkomsten tot verkoop van, verlenen van opties, rechten of warrants met betrekking tot aankoop van, uitlenen of anderszins overdragen of vervreemden van, bewerkstelligen dat de Vennootschap overgaat tot uitgeven, of op andere wijze overdragen of vervreemden van, direct of indirect, enige Certificaten of effecten die converteerbaar zijn in of uitoefenbaar of inwisselbaar zijn voor Certificaten of (ii) het sluiten van swapovereenkomsten of andersoortige overeenkomsten uit hoofde waarvan het economisch eigendom van de Certificaten, geheel of gedeeltelijk, aan een andere partij wordt overgedragen, ongeacht of een in (i) of (ii) omschreven transactie via levering van de Certificaten of andere effecten, in geld of anderszins worden afgewikkeld.

² ABN AMRO Bank N.V. is gevestigd te Gustav Mahlerlaan 10, 1082 PP Amsterdam, Nederland, J.P. Morgan Securities Plc is gevestigd te 25 Bank Street, Canary Wharf, Londen E14 5JP, Verenigd Koninkrijk, Merrill Lynch International is gevestigd te 2 King Edward Street, Londen EC1A 1 HQ, Verenigd Koninkrijk en Morgan Stanley & Co. International Plc is gevestigd te 25 Cabot Square, Canary Wharf, Londen E14, 4QA, Verenigd Koninkrijk.



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