

The Hague, 25 September 2023

NLFI REDUCES STAKE IN ABN AMRO THROUGH TRADING PLAN TO BELOW 50%

As a result of stichting administratiekantoor beheer financiële instellingen's ("NLFI") trading plan to sell depositary receipts for shares (the "DRs") in ABN AMRO Bank N.V. ("ABN AMRO" or the "Company") on behalf of the Dutch State, NLFI's stake in ABN AMRO dropped below 50% on 25 september 2023. This trading plan was announced on 10 February 2023 and is being executed by Citigroup Global Markets Europe AG ("Citigroup") as manager of the trading plan. NLFI will inform the market upon termination of the trading plan.

The trading plan is part of the Dutch State's previously announced intention, following the initial public offering of ABN AMRO on 20 November 2015, to gradually reduce its interest (through NLFI) in ABN AMRO over time. The Relationship Agreement between NLFI and ABN AMRO dated 10 November 2015 (the "Relationship Agreement") entitles NLFI to sell any number of DRs, whether or not in the open market, in accordance with the orderly market arrangements as set out in the Relationship Agreement. The full text of the Relationship Agreement is available on both the NLFI and ABN AMRO websites.

Rothschild & Co is acting as sole financial adviser to NLFI, Allen & Overy LLP is acting as legal counsel to NLFI.

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Important legal information

This announcement is for information purposes only and does not constitute or form part of an offer to sell or issue or the solicitation of an offer to buy or acquire shares in the capital of ABN AMRO or depositary receipts for such shares in the United States, Australia, Canada, Japan or any jurisdiction in which such offer or solicitation would be unlawful or require preparation of any prospectus or other offer documentation or would be unlawful prior to registration, exemption from registration or qualification under the securities laws of any such jurisdiction. Any failure to comply with these restrictions may constitute a violation of the securities laws of such jurisdictions. The depositary receipts for shares in the capital of ABN AMRO (the "DRs") described in this announcement have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") and may not be offered, sold or transferred, directly or indirectly, within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and the securities laws of any state or other jurisdiction of the United States. No public offering of the DRs referred to in this announcement is being made in the United States or elsewhere.

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