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NLFI SELLS TO ABN AMRO IN SHARE BUYBACK PROGRAMME

Stichting administratiekantoor beheer financiële instellingen ("NLFI"), acting for the Dutch State, hereby announces that it will sell shares and depositary receipts for shares in ABN AMRO Bank N.V. ("ABN AMRO") to ABN AMRO in the context of the share buyback programme announced by ABN AMRO earlier today (the "Buyback").

Stake in ABN AMRO

Currently NLFI holds a stake of 56,3%, split into 49,9% shares and 6,4% depositary receipts. NLFI's participation in the Buyback will cause its percentage stake to remain unchanged. NLFI's participation in the Buyback is entirely separate from any other potential sell-down transactions that NLFI may consider going forward.

Execution

During the Buyback NLFI will sell to ABN AMRO as many shares and depositary receipts at the end of each trading day as is necessary to keep its percentage interest in ABN AMRO's outstanding share capital unchanged. The price will equal the daily volume-weighted average purchase price paid by ABN AMRO per depositary receipt before costs and commissions in the open market Buyback on that trading day. NLFI will not sell via the stock exchange, but directly to ABN AMRO.

Expected proceeds

NLFI's participation is expected to yield proceeds of approximately €281 million (equal to 56,3% of the total Buyback amount announced by ABN AMRO of €500 million).

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