



Further selection of investment banks for the proposed ABN AMRO IPO

NLFI has started the next phase in the selection of investment banks to assist NLFI with the proposed IPO of ABN AMRO Group N.V. NLFI is drawing on a longlist of investment banks with knowledge and experience in the field of large scale securities transactions. This list has been drawn up following a selection using an open procedure.

Appointment of investment banks for this purpose will not take place until the House of Representatives has approved the proposed IPO of ABN AMRO Group N.V. A vote on this is scheduled for Tuesday 30 June 2015.

NLFI stipulates high standards for the quality of investment banks. This relates to aspects such as knowledge and experience in the field of large scale securities transactions, IPOs and research.

NLFI has granted ABN AMRO Group N.V. the right to appoint one investment bank. In accordance with market practice ABN AMRO Group N.V. has appointed ABN AMRO Bank for this purpose. The costs are controlled. The fee which ABN AMRO Bank will receive for a role in the proposed IPO will not exceed the lowest fee agreed with another investment bank selected for the same role in the proposed IPO.

NLFI is seeking to keep the fee for the group of investment banks who will ultimately support the first tranche of the IPO below 1% of the proceeds of the first tranche.

Following completion of this selection, NLFI intends to announce the investment banks that have been selected on the website www.nlfi.nl. These will be the investment banks which can still qualify for the role of global coordinator in an IPO for ABN AMRO Group N.V.