

NIET BESTEMD VOOR GEHELE OF GEDEELTELIJKE, RECHTSTREEKSE OF INDIRECTE OPENBAARMAKING, VERSPREIDING OF PUBLICATIE IN OF NAAR DE VERENIGDE STATEN, AUSTRALIË, CANADA, JAPAN OF EEN ANDERE JURISDICTIE WAAR DIT IN STRIJD IS MET DE TOEPASSELIJKE WETGEVING.

Den Haag, 14 september 2017

NLFI VOLTOOIT DESINVESTERING VAN a.s.r. MET FINALE VERKOOP VAN 30,15 MILJOEN AANDELEN VOOR TOTALE OPBRENGST VAN CIRCA EUR 1.018 MILJOEN

Stichting administratiekantoor beheer financiële instellingen (“**NLFI**”), optredend namens de Nederlandse Staat, kondigt hierbij de succesvolle afronding aan van de “accelerated bookbuilding offering” aan gekwalificeerde beleggers van haar resterende 30,15 miljoen aandelen (de “**Aandelen**”) in ASR Nederland N.V. (“**a.s.r.**”) tegen een prijs van EUR 33,75 per Aandeel, resulterend in een totale opbrengst van circa EUR 1.018 miljoen. Met de verkoop van NLFI's 20.5% belang in a.s.r. is de desinvestering van a.s.r. door NLFI voltooid. a.s.r. zal geen opbrengst van de aanbieding ontvangen.

a.s.r. heeft 3 miljoen Aandelen gekocht in de aanbieding. a.s.r. heeft de intentie om deze Aandelen op termijn in te trekken.

De transactie zal naar verwachting worden afgewikkeld op 18 september 2017 (de “**Afwikkeling**”).

ABN AMRO Bank N.V., Citigroup Global Markets Limited, Deutsche Bank AG, London Branch en HSBC Bank Plc treden op als Joint Bookrunners voor de aanbieding. ABN AMRO Bank N.V. treedt op als noteringsagent en betaalkantoor voor de aanbieding.

Rothschild treedt op als financieel adviseur van NLFI en Allen & Overy LLP treedt op als juridisch adviseur van NLFI.

NOOT: DIT IS EEN VERTALING VAN EEN ENGELS PERSBERICHT. DE ENGELSE TEKST IS LEIDEND.

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