

NIET BESTEMD VOOR GEHELE OF GEDEELTELIJKE, RECHTSTREEKSE OF INDIRECTE OPENBAARMAKING, VERSPREIDING OF PUBLICATIE IN OF NAAR DE VERENIGDE STATEN, AUSTRALIË, CANADA, JAPAN OF EEN ANDERE JURISDICTIE WAAR DIT IN STRIJD IS MET DE TOEPASSELIJKE WETGEVING.

Den Haag, 13 juni 2017

NLFI VERKOOPT 25 MILJOEN AANDELEN IN a.s.r. VOOR TOTALE OPBRENGST VAN EUR 725 MILJOEN

Stichting administratiekantoor beheer financiële instellingen (“**NLFI**”), optredend namens de Nederlandse Staat, kondigt hierbij de succesvolle afronding aan van de “accelerated bookbuild offering” aan gekwalificeerde beleggers van 25 miljoen aandelen (de “**Aandelen**”) in ASR Nederland N.V. (“**a.s.r.**” of de “**Vennootschap**”) tegen een prijs van EUR 29,00 per Aandeel, resulterend in een totale opbrengst van EUR 725 miljoen. Als gevolg van de transactie zal het belang van NLFI in a.s.r.’s aandelenkapitaal afnemen van ongeveer 36,8% tot 20,1%. a.s.r. zal geen opbrengst van de aanbieding ontvangen.

a.s.r. heeft 3.000.000 Aandelen gekocht in de aanbieding. Na intrekking van deze 3.000.000 Aandelen en de 3.000.000 aandelen die a.s.r. heeft verkregen in de aanbieding van NLFI in januari 2017, zal NLFI's aandelenbelang naar verwachting 20,9% vertegenwoordigen van a.s.r.'s aandelenkapitaal.

De transactie zal naar verwachting worden afgewikkeld op 15 juni 2017 (de “**Afwikkeling**”).

NLFI is met onderstaande Joint Bookrunners overeengekomen dat de resterende aandelen in a.s.r. die worden gehouden door NLFI onderworpen zullen zijn aan een lock-up van 60 dagen na de Afwikkeling. De Joint Bookrunners kunnen, naar eigen discretie, afstand doen van de overeengekomen lock-up.

ABN AMRO Bank N.V., Citigroup Global Markets Limited, Deutsche Bank AG, London Branch en HSBC Bank Plc treden op als Joint Bookrunners voor de aanbieding. ABN AMRO Bank N.V. treedt op als noteringsagent en betaalkantoor voor de aanbieding.

Rothschild treedt op als financieel adviseur van NLFI en Allen & Overy LLP treedt op als juridisch adviseur van NLFI.

NOOT: DIT IS EEN VERTALING VAN EEN ENGELS PERSBERICHT. DE ENGELSE TEKST IS LEIDEND.

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