NL financial investments

NIET BESTEMD VOOR GEHELE OF GEDEELTELIJKE, RECHTSTREEKSE OF INDIRECTE OPENBAARMAKING, VERSPREIDING OF PUBLICATIE IN OF NAAR DE VERENIGDE STATEN, AUSTRALIË, CANADA, JAPAN, ZUID-AFRIKA OF EEN ANDERE JURISDICTIE WAAR DIT IN STRIJD IS MET DE TOEPASSELIJKE WETGEVING.

Den Haag, 13 januari 2017

NLFI VERKOOPT 20.400.000 AANDELEN IN a.s.r. VOOR TOTALE OPBRENGST VAN CIRCA EUR 450 MILJOEN

Stichting administratiekantoor beheer financiële instellingen ("**NLFI**"), optredend namens de Nederlandse Staat, kondigt hierbij de succesvolle afronding aan van de "accelerated bookbuild offering" aan gekwalificeerde beleggers van 20.400.000 gewone aandelen (de "**Aandelen**") in ASR Nederland N.V. ("**a.s.r.**" of de "**Vennootschap**") tegen een prijs van EUR 22,15 per Aandeel, resulterend in een totale opbrengst van EUR 451,86 miljoen. Als gevolg van de transactie zal het belang van NLFI in a.s.r.'s aandelenkapitaal afnemen van 63,7% tot 50,1%. a.s.r. zal geen opbrengst van de aanbieding ontvangen.

a.s.r. heeft 3.000.000 Aandelen gekocht in de aanbieding, hetgeen het maximum is waartoe a.s.r. momenteel gerechtigd is om eigen aandelen in te kopen. a.s.r. heeft de intentie om deze Aandelen op termijn in te trekken. a.s.r. heeft aangekondigd dat de intrekking van deze Aandelen en de toekenning van een nieuwe machtiging aan de Raad van Bestuur van a.s.r. op marktconforme voorwaarden tot de inkoop van eigen aandelen op de agenda zal worden geplaatst van de Algemene Vergadering die op 31 mei 2017 zal plaatsvinden. Na intrekking van de 3.000.000 Aandelen die a.s.r. heeft verkregen in de Aanbieding, zal NLFI's aandelenbelang naar verwachting 51,1% vertegenwoordigen van a.s.r's aandelenkapitaal.

De transactie zal naar verwachting worden afgewikkeld op 17 januari 2017 (de "**Afwikkeling**").

NLFI is met onderstaande Joint Bookrunners overeengekomen dat de resterende aandelen in a.s.r. die worden gehouden door NLFI onderworpen zullen zijn aan een lock-up voor een periode van 90 kalenderdagen na de Afwikkeling. De Joint Bookrunners kunnen, naar eigen discretie, afstand doen van de overeengekomen lock-up.

ABN AMRO Bank N.V., Barclays Bank PLC, Citigroup Global Markets Limited en Deutsche Bank AG, London Branch treden op als Joint Bookrunners voor de aanbieding. ABN AMRO Bank N.V. treedt op als noteringsagent en betaalkantoor voor de Aanbieding.

Rothschild treedt op als financieel adviseur van NLFI en Allen & Overy LLP treedt op als juridisch adviseur van NLFI.

NOOT: DIT IS EEN VERTALING VAN EEN ENGELS PERSBERICHT. DE ENGELSE TEKST IS LEIDEND.

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