

NIET BESTEMD VOOR GEHELE OF GEDEELTELIJKE, RECHTSTREEKSE OF INDIRECTE OPENBAARMAKING, VERSPREIDING OF PUBLICATIE IN OF NAAR DE VERENIGDE STATEN, AUSTRALIË, CANADA, JAPAN OF EEN ANDERE JURISDICTIE WAAR DIT IN STRIJD IS MET DE TOEPASSELIJKE WETGEVING.

Den Haag, 13 september 2017

NLFI KONDIGT VERKOOP VAN RESTERENDE BELANG IN a.s.r. AAN

Stichting administratiekantoor beheer financiële instellingen (“**NLFI**”), optredend namens de Nederlandse Staat, kondigt hierbij haar voornemen aan om haar resterende 30,15 miljoen gewone aandelen (de “**Aandelen**”) in ASR Nederland N.V. (“**a.s.r.**”) te verkopen. Dit aantal vertegenwoordigt ongeveer 20,5% van a.s.r.’s uitstaande aandelenkapitaal. De Aandelen worden verkocht aan gekwalificeerde beleggers via een “accelerated bookbuilding offering” (de “**Aanbieding**”).

a.s.r. heeft zich gecommitteerd tot het inleggen van een order in de Aanbieding voor 3 miljoen Aandelen. NLFI zal de order van a.s.r. volledig alloceren. a.s.r. heeft de intentie om deze Aandelen op termijn in te trekken.

Na een succesvolle afronding van de transactie, zal NLFI haar volledige belang in a.s.r. hebben afgestoten. Met de verkoop van NLFI's 20.5% belang in a.s.r. is de desinvestering van a.s.r. door NLFI voltooid. a.s.r. zal geen opbrengst van de Aanbieding ontvangen.

De verkoopprijs zal worden bepaald door NLFI (onder voorbehoud van goedkeuring van de Nederlandse Minister van Financiën), aan het einde van het bookbuilding proces en zal worden aangekondigd in een apart persbericht.

De inschrijving gaat per direct open en zal naar verwachting sluiten om 9:00 CET op 14 september 2017. NLFI behoudt zich echter het recht voor om op korte termijn en zonder verdere openbare aankondiging de inschrijving eerder te sluiten. De transactie zal naar verwachting worden afgewikkeld op 18 september 2017 (de “**Afwikkeling**”).

Verdere details van de verkoop

De Nederlandse Staat heeft eerder aangekondigd dat hij, na de beursgang van a.s.r. op 10 juni 2016, voornemens is om zijn belang (via NLFI) in a.s.r. geleidelijk af te bouwen. De Relationship Agreement tussen NLFI en a.s.r. van 30 mei 2016 (de “**Relationship Agreement**”) geeft NLFI de bevoegdheid om haar Aandelen te verkopen, al dan niet op de openbare markt, in overeenstemming met de ordelijke verkoopafspraken overeengekomen in de Relationship Agreement. De volledige tekst van de Relationship Agreement is beschikbaar op de website van zowel NLFI als a.s.r.

ABN AMRO Bank N.V., Citigroup Global Markets Limited, Deutsche Bank AG, London Branch en HSBC Bank Plc treden op als Joint Bookrunners voor de Aanbieding. ABN AMRO Bank N.V. treedt op als noteringsagent en betaalkantoor voor de Aanbieding.

Rothschild treedt op als financieel adviseur van NLFI en Allen & Overy LLP treedt op als juridisch adviseur van NLFI.



Gevolgen van de verkoop voor de Relationship Agreement

Als gevolg van de verwachte verkoop van NLFI's resterende belang in a.s.r.'s aandelenkapitaal, zal de Relationship Agreement eindigen (met uitzondering van een beperkt aantal standaard bepalingen die onder geen enkele omstandigheid eindigen).

NOOT: DIT IS EEN VERTALING VAN EEN ENGELS PERSBERICHT. DE ENGELSE TEKST IS LEIDEND.

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NL financial investments

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