

The Hague, 26 August 2015

### Update longlist of possible service providers

In February 2015 NLFI selected 26 service providers on a longlist to provide assistance in respect of possible transactions involving NLFI's shareholdings on behalf of the Dutch state. The selection took place via an open and competitive procurement process, which NLFI ran in a fully transparent, objective and non-discriminatory manner.

NLFI is at any time entitled to add possible service providers to the longlist if they meet the same conditions and criteria used for the selection of the service providers in February 2015. Since February 2015 NLFI has selected one additional service provider that has been added to the longlist, namely Investec Bank plc which has been selected as potential co-lead manager.

The service provider added to the longlist meets the same conditions and criteria as the service providers selected as co-lead manager in February 2015.

NLFI entered into a Framework Agreement with each of the selected service providers. There are three different roles for the service providers to fulfil within the Framework Agreement: Global Coordinator, Bookrunner and Co-lead Manager. A further selection from the longlist to support individual transactions can be made once decision-making in respect of such transactions has been finalized. Selection of investment banks for the roles for the planned IPO of ABN AMRO Group N.V. already took place.

The service providers that qualified for the longlist can be found in the following table.

<b>Selected possible service providers</b>	<b>Global coordinator</b>	<b>Bookrunner</b>	<b>Co-lead manager</b>
ABN AMRO Bank N.V.	x	x	x
Banca IMI S.p.a - Intesa Sanpaolo Group			x
Banco Santander, S.A.		x	x
Banco Bilbao Vizcaya Argentaria S.A. (BBVA)			x
Barclays	x	x	
BNP Paribas		x	
Citigroup Global Markets Limited	x	x	
Commerzbank Aktiengesellschaft		x	x
Crédit Agricole Corporate and Investment Bank		x	x
Credit Suisse Securities (Europe) LTD	x	x	
Deutsche Bank AG, London Branch	x	x	
Goldman Sachs (GS)	x	x	
HSBC Bank plc		x	x
ING Bank N.V.	x	x	x
Investec Bank plc			x
J.P. Morgan Securities plc	x	x	
KBC Securities			x
Keefe, Bruyette & Woods (KBW)			x

Mediobanca - Banca di Credito Finanziario		x	x
Merrill Lynch International	x	x	
Morgan Stanley & Co. International plc	x	x	
Natixis			x
Nomura International plc	x	x	
Rabobank	x	x	
RBC Europe Limited			x
Société Générale	x	x	x
UBS Limited	x	x	